



Market Announcement

26 June 2019

Ora Banda Mining Ltd – (ASX: OBM) – Reinstatement to Official Quotation

Description

The securities of Ora Banda Mining Ltd ('OBM') were suspended from official quotation on Wednesday, 25 July 2018.

Following the recapitalisation of OBM, the securities of OBM are expected to be reinstated to official quotation as part of Group 4 at 10:06:45 am (+/- 15 seconds) AEST on Thursday, 27 June 2019.

Quotation information

Quoted Securities:	485,719,962 ordinary fully paid shares
ASX Code:	OBM – ordinary fully paid shares
Time:	10:06:45 am AEST (+/- 15 seconds) as part of Group 4
Date:	Thursday, 27 June 2019
ASX Trade Abbreviation:	ORABANDA
ISIN:	AU0000050130
Home Branch:	Perth
Industry Classification:	1510 – Materials
Registered Office:	Ora Banda Mining Ltd Address: Level 2, 220 St Georges Terrace, Perth WA 6000 Phone: +61 8 6241 1866 Email: admin@orabandamining.com.au
Company Secretary:	Susan Hunter and Tony Brazier
Share Registry:	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: +61 8 9323 2000 Email: web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 12.1 of OBM's Prospectus
Activities:	Minerals Exploration
Lead Manager:	Hartleys Limited
Underwriter:	Peter Mansell, Keith Jones and David Quinlivan (current Directors)

Securities subject to voluntary escrow: 57,270,131 fully paid ordinary shares to be held in voluntary escrow until 11 March 2020.
57,270,131 fully paid ordinary shares to be held in voluntary escrow until 11 December 2020.

Other Securities Not Quoted: 2,000,000 unlisted performance options.
5,333,333 unlisted incentive options.
1,155,001 unlisted remuneration options.
7,666,667 unlisted options exercisable at \$0.2625 on or before 11 June 2021.
2,916,667 unlisted options exercisable at \$1.1250 on or before 11 June 2023.
3,854,862 unlisted options exercisable at \$2.9625 on or before 2 February 2023.
3,854,862 unlisted exercisable at \$3.3375 on or before 2 February 2023.
509,500 unlisted options exercisable at \$3.1125 on or before 2 February 2021.
66,667 unlisted options exercisable at \$6.1875 on or before 2 February 2021.
2,178,331 unlisted options exercisable at \$2.9625 on or before 31 January 2023.
2,178,331 unlisted options exercisable at \$3.3375 on or before 31 January 2023.
1,468,334 unlisted options exercisable at \$2.8350 on or before 8 March 2020.

What do I need to do and by when?

Please refer to OBM's Prospectus.

Need more information?

For further information, please call +61 8 6241 1866.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Chris Hesford

Adviser, Listings Compliance (Perth)